THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

Rs. in crores

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(4)	(2)	(2)	(4)	(5)	Rs. In crores		
	PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)		
	PARTICULAR5	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	9 MONTHS ENDED	9 MONTHS ENDED	YEAR ENDED		
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
	PART I		,	,			,		
1	Income from operations	474.07	404.00	404.40	4444.00	4007.00	0400 =0		
	(a) Net sales/income from operations (Net of excise duty)	471.07	494.22	421.40	1441.02	1307.80	2190.70		
	(b) Other operating income	9.54	10.05	13.57	31.04	30.24	40.11		
	(a) outer operating meaning		10.00	10.01					
	Total income from operations (net)	480.61	504.27	434.97	1472.06	1338.04	2230.81		
2	Expenses	224.22		242.27		0.40.50	4000 70		
	(a) Cost of materials consumed (b) Purchase of stock-in-trade	284.80 34.36	325.33 40.38	312.97 35.84	867.20 99.03	948.53 82.62	1263.72 118.14		
	(c) Change in inventories of finished goods,	34.36	40.36	35.64	99.03	02.02	110.14		
	work-in-progress and stock-in-trade	18.25	(2.49)	(36.37)	121.48	(24.03)	(518.11)		
	(d) Employee benefits expense	24.99	25.43	23.06	71.91	61.48	83.48		
	(e) Depreciation and amortisation expenses	15.22	15.21	15.19	45.62	45.39	61.39		
	(f) Other expenses	95.02	102.25	111.06	250.17	262.63	1021.32		
	Total expenses	472.64	506.11	461.75	1455.41	1376.62	2029.94		
	Des (14/1) and a financial state of the stat								
3	Profit/(Loss) from operations before other income,	7.97	(1.94)	(26.79)	16.65	(20 E0)	200.97		
	finance costs and exceptional items (1-2)	7.97	(1.84)	(26.78)	16.65	(38.58)	200.87		
4	Other Income	7.43	18.50	15.08	37.61	43.34	54.55		
~	Other moonie	7.40	10.50	15.00	37.01	45.54	34.33		
5	Profit / (Loss) from ordinary activities before finance costs								
	and exceptional items (3+4)	15.40	16.66	(11.70)	54.26	4.76	255.42		
6	Finance costs	42.26	44.40	40.41	136.36	130.59	180.57		
l _	Duelit I (I and) from any linear and line	1							
7	Profit / (Loss) from ordinary activities after finance costs but	(00.00)	(07.74)	(50.44)	(00.40)	(405.00)	74.05		
	before exceptional items (5-6)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85		
8	Exceptional Items	_	_	_	_	_	_		
ľ	Exceptional terms				_		_		
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85		
	,	(====,	(====,	(3=333)	(3=337)	(,			
10	Tax expense - Current	-	-	-	-	-	15.50		
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	59.35		
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-		
42	Not Drofit (Loop) for the period (44.42)	(26.96)	(27.74)	(FO 44)	(92.40)	(40E 93)	E0 2E		
13	Net Profit/ (Loss) for the period (11-12)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	59.35		
14	Paid up equity share capital	41.31	41.31	40.55	41.31	40.55	41.31		
'-	(Face value Rs.2 per share)	41.51	41.51	40.55	41.51	40.55	41.51		
	(. acc value (.c.2 pc. c.larc)								
15	Reserves excluding revaluation reserves						373.25		
16.i	Earnings per share (before extraordinary items)								
		(1.55)	44.5.0	(0.55)	(2.22)	(2.24)			
	Basic (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87 2.87		
	Diluted (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.07		
16.ii	Earnings per share (after extraordinary items)								
10	Larrings per share (after extraordinary items)								
	Basic (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87		
	Diluted (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87		
		, , , ,	,,,,				101		
	DARTICU ARG	(1)	(2)	(3)	(4)	(5)	(6)		
	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	9 MONTHS ENDED	9 MONTHS ENDED	YEAR ENDED		
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
	PART II	<u> </u>	ĺ						
		1							
	PARTICULARS OF SHAREHOLDING	1							
1	Public Shareholding	0.60.70.000	1 00 54 370	1 06 00 404	0.60.70.000	1 06 00 404	1.00 54 770		
	- Number of shares - Percentage of shareholding	9,62,73,880 46.61	1,92,54,776 46.61	1,86,02,134 45.88	9,62,73,880 46.61	1,86,02,134 45.88	1,92,54,776 46.61		
	. S. Seriago S. Sharenolaniy	70.01	70.01	75.00	70.01	73.00	70.01		
2	Promoters & promoter group Shareholding	1							
	a) Pledged/Encumbered	1							
	- Number of Shares	1,63,31,000	40,29,600	48,36,600	1,63,31,000	48,36,600	44,19,600		
	- Percentage of shares	14.81	18.27	22.04	14.81	22.04	20.04		
	(as a % of total shareholding of promoter and promoter group)	7.04	0.70	44.00	7.04	44.00	40.70		
	 Percentage of shares (as a % of total share capital on the company) 	7.91	9.76	11.93	7.91	11.93	10.70		
	b) Non-encumbered	1							
	- Number of Shares	9,39,30,020	1,80,22,604	1,71,08,246	9,39,30,020	1,71,08,246	1,76,32,604		
	- Percentage of shares	85.19	81.73	77.96	85.19	77.96	79.96		
	(as a % of total shareholding of promoter and promoter group)		-						
	- Percentage of shares	45.48	43.63	42.19	45.48	42.19	42.69		
	(as a % of total share capital on the company)	1							
	Face value per share in Rupees	2	10	10	2	10	10		
	·								
В	INVESTOR COMPLAINTS								
	(a) Pending at the beginning of the quarter	Nil							
	(b) Received during the quarter	41							
	(c) Disposed of during the quarter	41							
1	(d) Remaining unresolved at the end of the quarter			N	lil				

			OOL TO AND O				Rs. in crore
		(a)	(b)	(c)	(d)	(e)	(f)
	PARTICULARS	QUARTER	QUARTER	QUARTER	9 MONTHS	9 MONTHS	YEAR
		ENDED 31.12.2012	ENDED 30.09.2012	ENDED 31.12.2011	ENDED 31.12.2012	ENDED 31.12.2011	ENDED 31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Segment Revenue (net sales/income from each segment)						
(a)	Textile	113.99	144.51	99.37	349.85	314.73	423.18
(b)	Polyester	281.14	328.59	301.27	899.72	953.52	1244.96
(c)	Real Estate	87.01	31.99	35.34	225.82	72.44	566.27
(d)	Unallocated	0.03	0.02	0.01	0.07	0.02	0.08
Total		482.17	505.11	435.99	1475.46	1340.71	2234.49
Add/(Less) :	Inter segment revenue	(1.56)	(0.84)	(1.02)	(3.40)	(2.67)	(3.68)
	Net Sales/Income from Operations	480.61	504.27	434.97	1472.06	1338.04	2230.81
2.	Segment Results - Profit/ (Loss)						
(a)	Textile	0.21	0.54	4.11	(2.91)	9.71	8.90
(b)	Polyester	(11.27)	17.52	(13.08)	(5.91)	1.49	(0.86)
(c)	Real Estate	35.26	2.15	2.04	82.49	8.03	268.58
Γotal		24.20	20.21	(6.93)	73.67	19.23	276.62
ess:	(i) Net Interest expense	42.26	44.40	40.41	136.36	130.59	180.57
	(ii) Other un-allocable expenditure net of un-allocable income	8.80	3.55	4.77	19.41	14.47	21.20
Total Profit/	(Loss) before Tax	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
3.	Capital Employed (Segment Assets - Segment Liabilities)						
(a)	Textile	404.00	405.99	413.52	404.00	413.52	420.53
(b)	Polyester	325.87	375.90	507.28	325.87	507.28	500.04
(c)	Real Estate	2009.03	1966.35	1163.52	2009.03	1163.52	2037.88
Unallocate	d:						
	m					l	

NOTES -

Total Capital Employed

(i) Others

The above results were reviewed by the Audit Committee held on 06th February, 2013 and approved by the Board of Directors at their meeting held on 07th February, 2013. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

124.99

2873.23

215.89

2300.21

129.30

2868.20

215.89

2300.21

134.00

3092.45

During the quarter, an amount of Rs.22.01 crores (Dec'2011 Rs.8.34 crores) has been released from revaluation reserve to Statement of Profit and Loss (by way of reduction from other expenses) in proportion of revenue recognised on the area

129.30

2868.20

- The equity shares of the company having face value of Rs.10/- each have been sub-divided into 5 equity shares of face value of Rs.2/- effective 1st November, 2012 pursuant to the approval of the shareholders on 18th October, 2012. In accordance with AS-20 "Earnings per Share", the per share calculations for the quarter and period ended 31st December, 2012 and the previous periods have been presented based on the revised number of shares to make them comparable.
- 4 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

DURGESH MEHTA JOINT MANAGING DIRECTOR

(d) Remaining unresolved at the end of the quarter